

Montgomery Township School District



Preliminary Budget Presentation 2018-2019

Maintaining Excellence

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Strategic Goals

1. Maximize the social-emotional and academic growth of every student.
2. Ensure a learning environment that promotes excellence.
3. Strengthen stakeholder relationships to support and enhance student learning.
4. Optimize operational and financial resources to enhance student experience.



Montgomery Township School District

Backdrop of National and State Landscape



Student Growth

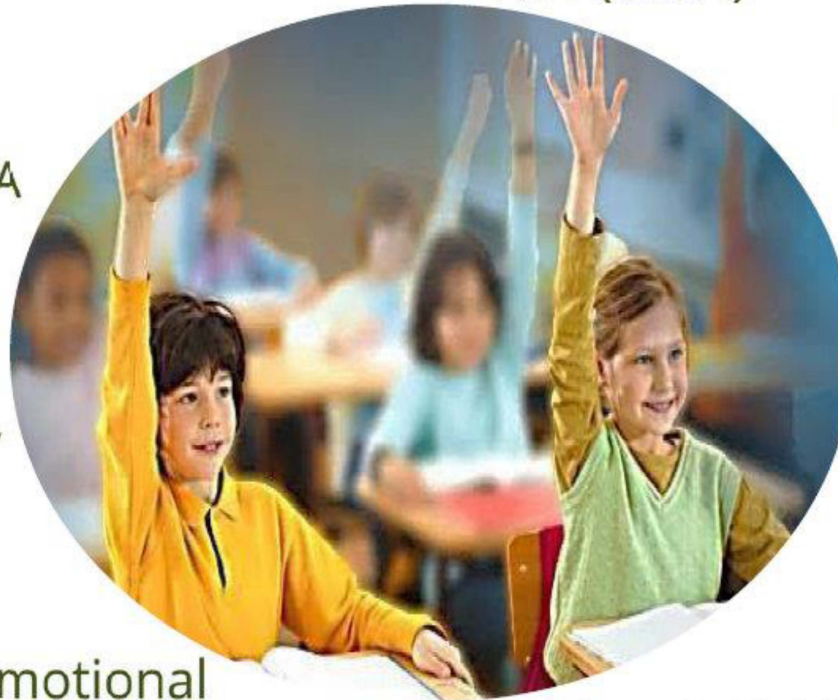
Every Student Succeeds
ACT (ESSA)

PARCC/SBA

Personalized
Learning

Balanced
Accountability

School Funding



ACT/SAT

Social/Emotional
Learning

Evolving definitions of College
and Career readiness (Redefining
Ready®)

Montgomery Township School District

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PORTRAIT OF A GRADUATE





Goal 1

Student Success

Maximize the social-emotional and academic growth of every student.

- Differentiation
- Transitions
- Social–Emotional Learning
- Professional Development
- English Language Learners



Goal 2

School and Work Environment

Ensure a learning environment that promotes excellence.

- Teacher/Parent Communication
- High School Programs & Pathways
- Curriculum Aligned to Portrait of a Graduate
- K-12 Science



Goal 3

Collaboration and Communication

Strengthen stakeholder relationships to support and enhance student learning.

- Recruit and Retain High Quality Educators
- Build Partnerships
- Improved Communications



Goal 4

Optimize operational and financial resources to enhance student experience.

- Safe & Healthy School Environment
- Balanced & Sustainable Budgets
- Efficiently Maintained & Operated Facilities



Academically Strong

2017 PARCC			
	New Jersey Percentage Meets/Exceeds	Montgomery Percentage Meets/Exceeds	2017 Montgomery Percentile
Mathematics	40.5%	72.9%	93
ELA	53.2%	76.4%	86



Academically Strong

2017 SAT

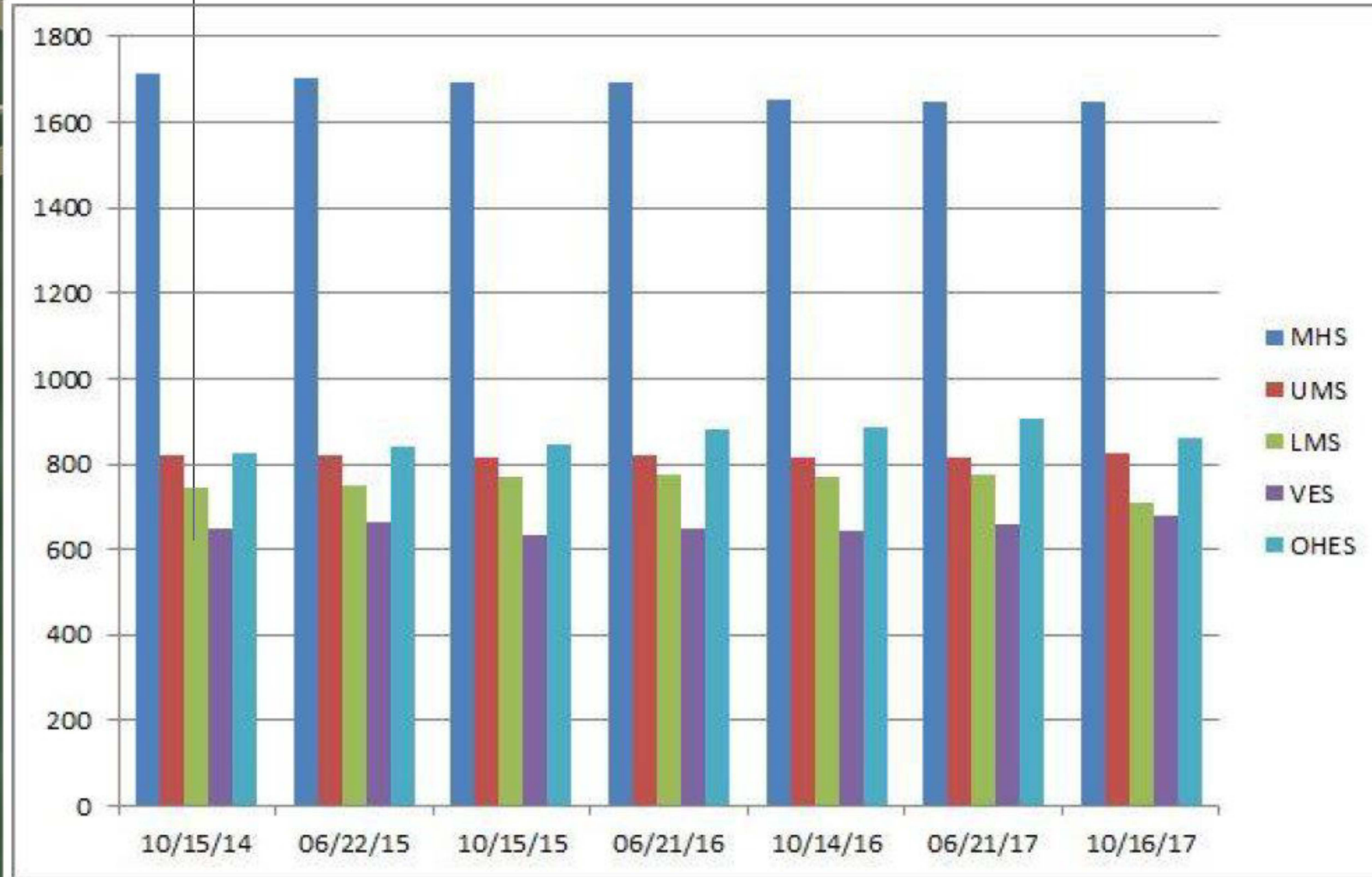
	New Jersey SAT Average Score	Montgomery SAT Average Score	2017 Montgomery Percentile
Mathematics	552	674	97
Evidence Based Reading and Writing (EBRW)	551	657	97



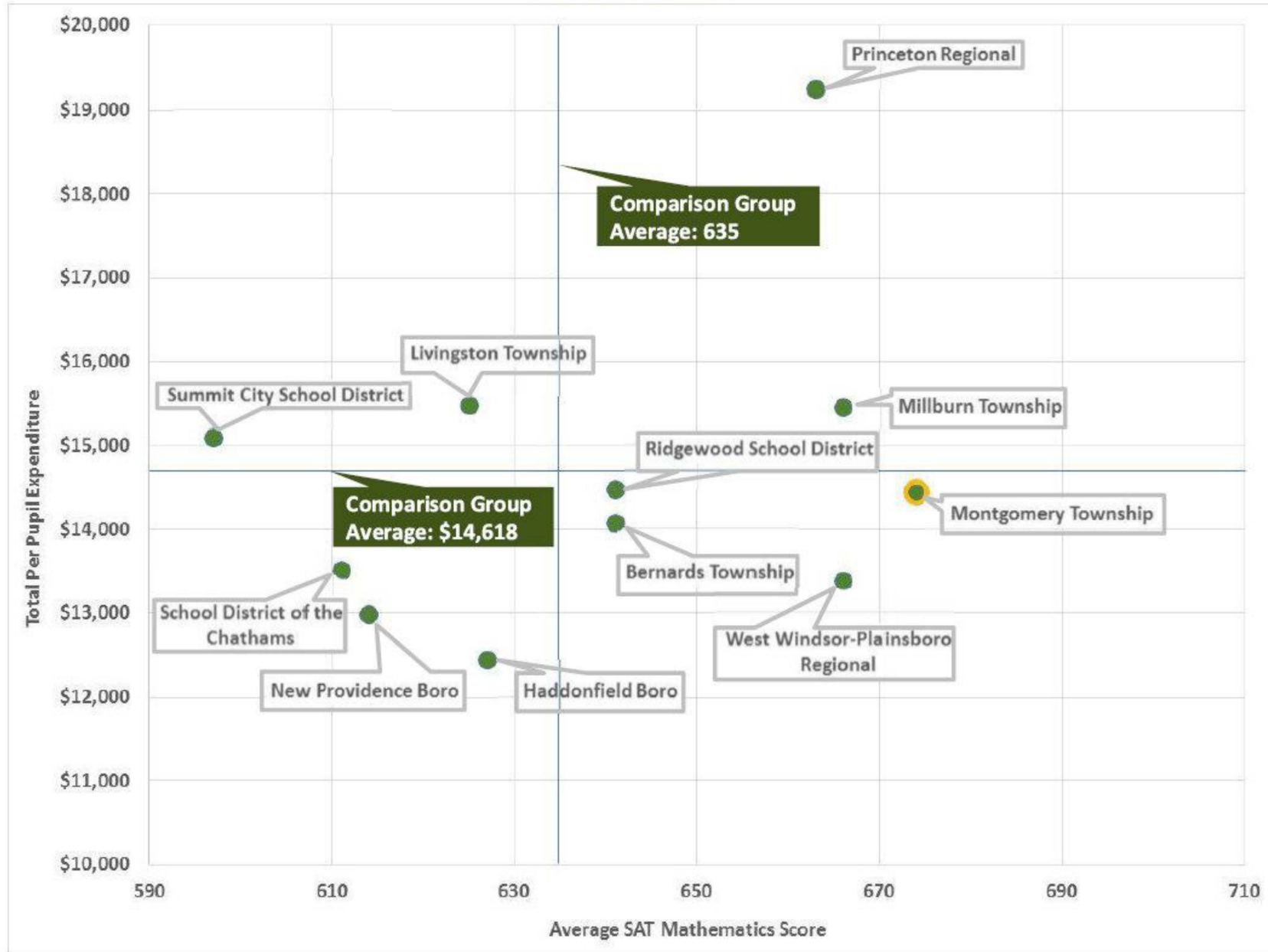
Student Enrollment 2014-Present

School	10/15/15 Enrollment	10/15/16 Enrollment	10/15/17 Enrollment	Increase/ Decrease
Orchard Hill Elementary	847	884	864	-20
Village Elementary	635	645	680	35
Lower Middle School	771	769	707	-62
Upper Middle School	816	815	826	11
Montgomery High School	1692	1654	1641	-13
District	4761	4767	4718	-49

Student Enrollment 2014-Present



Total Per Pupil Expenditures vs. Average SAT Mathematics Score 2016-2017



Montgomery Township School District

Budget Challenges



- 2% Tax Levy Increase **\$1,467,340**

- Health Benefits Increase \$1,883,261
- Special Education Increase \$1,083,323
 - Excluding salary accounts **\$2,966,584**
 - Excluding Transportation/ Tech.

Montgomery Township School District Reductions to Meet the Challenges

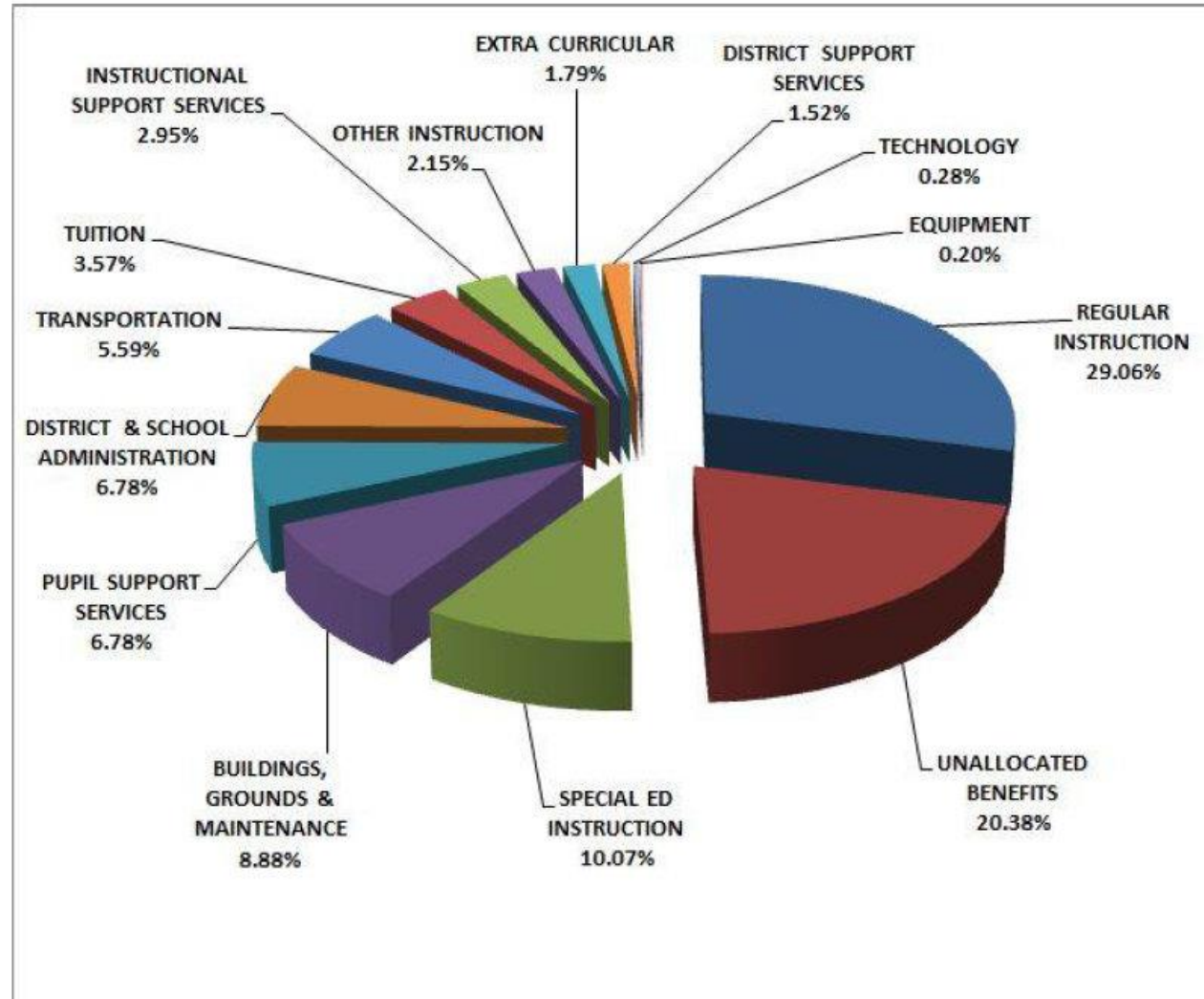


New Staff Requests	800,000
Building Projects	481,200
Buses	475,000
Technology	305,000
Out of District Tuition	270,000
Out of District Paraprofessionals	158,000
Supplies	150,000
Equipment	150,000
Transportation	94,000
Director of Curriculum	65,000
Substitutes/Overtime	48,000
Legal Costs	40,000
Staff Development	30,000
Athletics	30,000
Curriculum Writing	22,000

Anticipated General Fund Expenditures

	2016-17 Actual	2017-18 Revised	2018-19 Budget	Percent change
Regular Instruction	23,359,491	24,179,187	24,788,369	2.52%
Unallocated Benefits	14,658,687	15,358,102	17,389,360	13.23%
Special Education Instr.	7,684,657	8,302,818	8,592,372	3.49%
Buildings, Grounds & Maint	6,569,832	7,870,069	7,573,725	-3.77%
Pupil Support Services	5,294,590	5,616,412	5,784,477	2.99%
District & School Admin	5,468,591	6,001,762	5,779,695	-3.70%
Transportation	4,259,696	4,618,055	4,772,718	3.35%
Out of District Tuition	2,689,931	2,347,702	3,045,414	29.72%
Instruct Support Services	2,232,611	2,444,649	2,512,336	2.77%
Other Instruction	1,474,080	1,719,288	1,838,207	6.92%
Extra-Curricular	1,442,927	1,556,736	1,523,673	-2.12%
District Support Services	1,162,126	1,493,634	1,293,384	-13.41%
Technology Support Serv	194,850	229,899	239,218	4.05%
Equipment	<u>263,187</u>	<u>581,510</u>	<u>172,855</u>	<u>-70.27%</u>
General Fund Total	76,755,256	82,319,823	85,305,803	3.63%

Montgomery Township School District General Fund Expenditures By Program



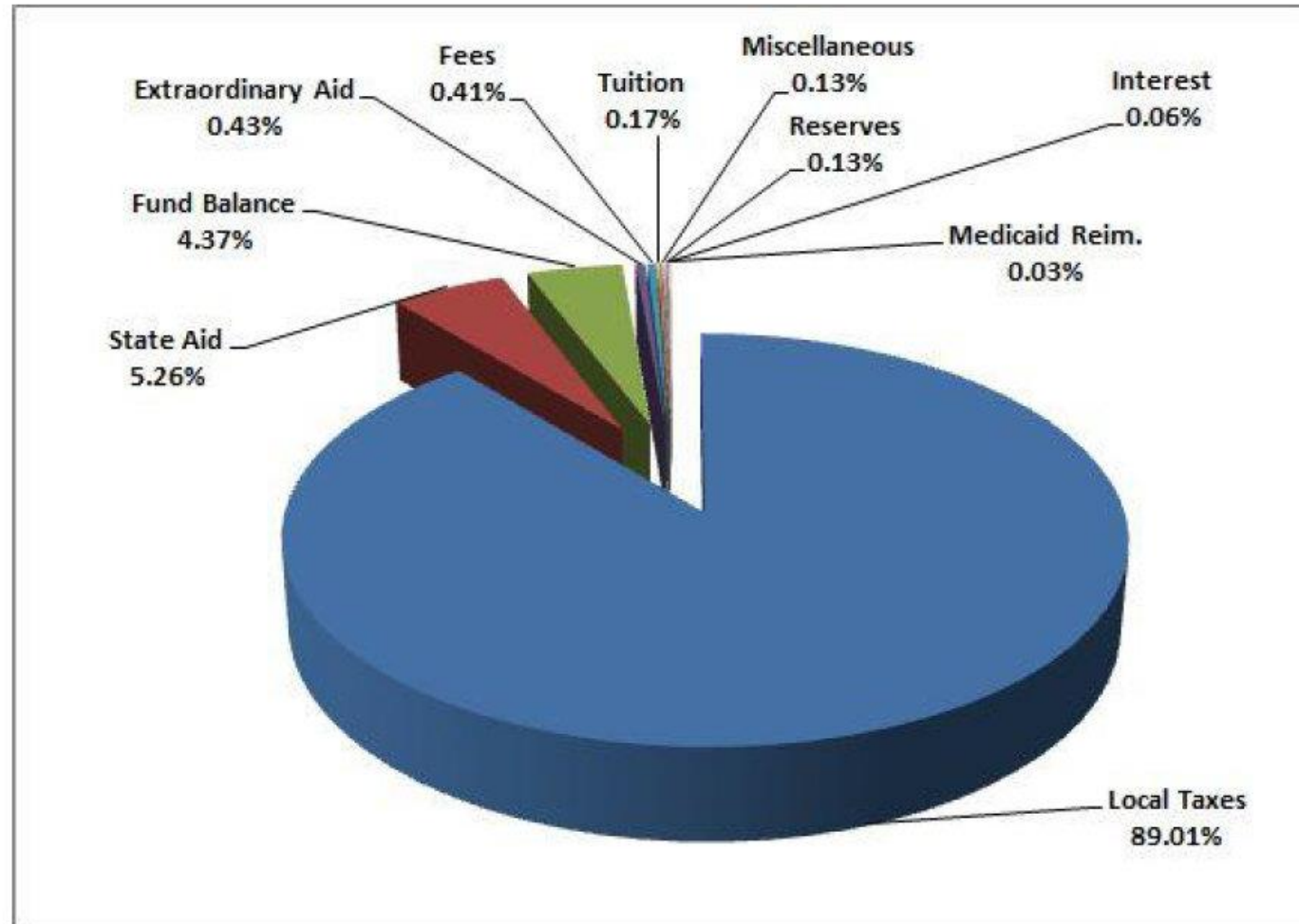
Anticipated General Fund Revenues

	2016-17 Actual	2017-18 Anticipated	2018-19 Budget	Percent Change
Local Taxes	71,928,453	73,367,022	75,930,287	3.49%
State Aid	4,085,768	4,263,768	4,488,956	5.28%
Extraordinary Aid	779,559	360,945	361,000	0.02%
Medicaid Reim.	26,800	25,619	25,619	0.00%
Tuition	203,336	195,000	147,760	-24.23%
Fees	534,604	475,000	350,000	-26.32%
Interest	120,957	90,000	50,000	-44.44%
Misc.	358,123	180,000	112,846	-37.31%
From Reserves		250,000	110,000	-56.00%
Fund Balance	<u>3,170,543</u>	<u>3,595,668</u>	<u>3,729,335</u>	<u>3.72%</u>
Total Revenues	81,208,143	82,803,022	85,305,803	3.02%

Montgomery Township School District



2018-2019 Budget General Fund Revenue



Montgomery Township School District

Budgetary Cost Per Pupil



District Name	Actual 2013-2014	Actual 2014-2015	Actual 2015-2016	Budgeted 2016-2017
Princeton Regional	18,484	18,287	18,844	19,964
Hopewell Valley Regional	16,720	17,108	17,339	18,934
Millburn Township	14,458	14,923	15,186	16,136
Livingston Regional	14,464	14,735	15,214	15,711
Bridgewater- Raritan Reg	13,774	14,277	14,242	15,609
State Average	14,496	14,604	14,755	15,575
Montgomery Township	13,715	14,102	14,222	15,095
Bernards Township	13,043	13,315	13,822	14,926
W Windsor-Plainsboro Reg.	12,833	12,982	13,151	14,394
School District of the Chathams	12,741	13,235	13,280	13,728

Source: <http://www.state.nj.us/education/guide/2017>

Montgomery Township School District



Total Administrative Cost Per Pupil

District Name	2013-2014	2014-2015	2015-2016	2016-2017
Randolph	1,533	1,641	1,671	1,802
Princeton	1,669	1,643	1,646	1,704
Livingston	1,627	1,605	1,631	1,658
State Median	1,507	1,542	1,562	1,658
Bridgewater-Raritan	1,469	1,504	1,493	1,620
Group Average (K12/3501+)	1,484	1,497	1,516	1,589
School District of the Chathams	1,454	1,517	1,495	1,581
Millburn	1,400	1,452	1,472	1,544
Hopewell Valley	1,347	1,403	1,351	1,543
Montgomery	1,492	1,485	1,464	1,518
W Windsor-Plainsboro	1,257	1,241	1,315	1,492
Montville	1,339	1,388	1,559	1,481
Hillsborough	1,228	1,245	1,284	1,372
Bernards	1,187	1,213	1,252	1,347
2017-2018 Montgomery Township	1,628			
2018-2019 Montgomery Township	1,602	(-26)		
2018-2019 Regional Limit	2,091			

Source: <http://www.state.nj.us/education/guide/2017>

Montgomery Township School District State Calculation for Tax Distribution 2018-19



<u>Municipality</u>	<u>Equalized Valuation</u>	<u>% of Total Equalized Valuation</u>	<u>38.5% Share</u>
Montgomery Twp.	4,654,396,275	0.973150716	37.4663026
Rocky Hill	<u>128,415,059</u>	<u>0.026849284</u>	<u>1.0336974</u>
Total	4,782,811,334	1.000000000	38.5000000

<u>Municipality</u>	<u>Enrollment 10-15-16</u>	<u>% of Total Enrollment</u>	<u>61.5% Share</u>
Montgomery Twp.	4,608.5	0.976377119	60.0471928
Rocky Hill	<u>111.5</u>	<u>0.023622881</u>	<u>1.4528072</u>
Total	4,720.0	1.000000000	61.5000000

Montgomery Township School District State Calculation for Tax Distribution 2018-19



<u>Municipality</u>	<u>38.5% Share</u>	<u>61.5% Share</u>	<u>Total Share</u>
Montgomery Township	37.4463026	60.0471928	97.5134954
Rocky Hill	<u>1.0336974</u>	<u>1.4528072</u>	<u>2.4865046</u>
Total	38.5	61.5	100

Montgomery Township School District

Tax Distribution 2018-19



<u>Municipality</u>		<u>Montgomery Twp</u>	<u>Rocky Hill</u>
Percent Share		0.975134954	0.024865046
General Fund Tax Levy	\$75,930,287	\$74,042,277	\$1,888,010
Debt Service Tax Levy			
Pre merger	\$ 5,437,318	\$ 5,437,318	\$ 0
Post merger	1,653,246	1,612,138	41,108
Total Debt Service	<u>\$ 7,090,564</u>	<u>\$ 7,049,456</u>	<u>\$ 41,108</u>
Total Tax Levy	\$83,020,851	\$81,091,733	\$1,929,118

Montgomery Township School District



Tax Impact

Montgomery Township

2017 Ratables	\$3,829,547,388
2018 Ratables	\$3,848,704,985
Increased Ratables	\$19,157,597
Average Assessment	\$508,118
Estimated Impact Based on Average Assessment	\$191

Montgomery Township School District



Tax Impact

Rocky Hill

2017 Ratables	\$128,632,724	
2018 Ratables	\$129,576,700	
Increased Ratables of	\$943,976	
Average Assessment	\$444,600	
Estimated Impact Based on Average Assessment	\$111	

Montgomery Township School District Next Steps 2018-19



Analysis of:

- Educational Programs
- Extra-Curricular Programs
- Co-Curricular Programs
- Personnel

Montgomery Township School District



Questions

